

## TRANSFER FORM FOR NON-MARKET TRANSACTIONS

Once completed and signed (by all signatories), return to **support@selfwealth.com.au** along with a copy of the Seller(s) and the Buyer(s) ID.

Cost per	transfer	is A	\$27,50 \	including	<b>GST</b>
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1 We consent for		ealth to debit the fee of \$27.5  Buyer(s) Selle				m the:		
2 Full name of Security / Stock	(	Telstra Group Ltd						
3 Description of Securities		Ordinary Fully Paid	Class			If not fully paid, paid to		
4 Quantity		Two thousand and thirty th	Words hree		Figures 2033			
5 Full name/s of		Given Name/s	Surname					
Transferor/s		Mrs Mary Sample						
(Seller/s)								
6 Transferor/s (Seller's) HIN /	/ SRN	HIN/SRN: X0024568456	HIN/SRN: X0024568456 7 Trading A/C: 5467840 A/C:					
g Consideration		A\$ <sub>7949.03</sub>		1	10	Date of Tran 12 / 02 /		
11 Full name/s of Transferee/s (Buyer/s)		Given Name/s Surname  .Mrs. Mary. Sample. ATF. The Sample Family. Super Fund.						
12 Full postal addi of Transferee/s (Buyer/s)		15 Sample Street  Melbourne  State/Country VIC Postcode 3000						
13 Transferee/s (Buyer/s) HIN		HIN: X0012345618	14 Trading A/C:	S123456	15 Broker PID <u>03772</u>			
specified above standing signing hereof and IVVe revocation of the Power of	in my/our na e the Buyer of Attorney b	idersigned seller/s for the above consi ame/s in the books of the above nam r/s do hereby agree to accept th by death of the grantor or otherwise, our broker as appropriate or enclose a	ned Company, subject to the se ne said securities subject to ti under which this transfer is sign	everal conditions c the same conditi	on which I/We ions. I/We ha	held the same at t ive not received an	the time of ny notice of	
16 Individual		l or Securityholder 1	Securityholder 2		Securityho	Securityholder 3		
Transferor/s (Seller/s)								
0.9.1.1.0.0		or Sole Director and npany Secretary	Director/Company Secretary			ctor (No Company		
not accepted)				17	Day 7	Month /	Year	
18	Individual or Securityholder 1		Securityholder 2		Securityho	Securityholder 3		
Transferee/s								
(Buyer/s) sign here	· '		Director/Company Secretary		Sole Direc	tor (No Company	Secretary)	
(Digital signatures not accepted)	Sole Cor	mpany Secretary			Day	Month	Year	
				19	)	1 1		

# HOW TO COMPLETE THE TRANSFER FORM FOR NON-MARKET TRANSACTIONS WHEN TRANSFERRING SECURITIES IN A LISTED OR UNLISTED COMPANY

#### 1. CONSENT

Provide consent for Selfwealth to debit the fee from either the Buyer or the Seller's Selfwealth account, and ensure to have funds available in the Selfwealth cash account accordingly.

## 2. FULL NAME OF SECURITY / STOCK

The full name of the company or corporation in which securities are held, e.g. if you hold SWF shares, this would be Selfwealth Ltd.

#### 3. DESCRIPTION OF SECURITIES

Type of shares, e.g. Fully Paid, Ordinary Shares

#### 4. QUANTITY

Number of securities being transferred. This needs to be written both in letters and numbers, e.g. Sixty thousand / 60,000.

## 5. FULL NAME OF TRANSFEROR/S (SELLER/S)

Include the Seller's full name including any designation (if applicable).

If the Seller is a Selwealth account, the name MUST reflect the CHESS registration details exactly. Please check your portfolio details in your account settings. If held externally, please check your latest holding statement to ensure the correct registererd name is written down on the form.

## 6. TRANSFEROR/S (SELLER/S) HOLDER IDENTIFICATION NUMBER (HIN) / SECURITY HOLDER REFERENCE NUMBER (SRN)

Quote the Seller's HIN or SRN here.

If supplying an SRN, please provide an issuer-sponsored holdings' statement.

## 7. TRANSFEROR/S (SELLER/S) TRADING ACCOUNT

The trading account number where the shares are currently held.

If the Seller's account is held a Selfwealth, this would be the Selfwealth ID. To locate these details, log into your trading account and select your Portfolio > Trading Account > Account Details

#### 8. BROKER PIC

The Seller/s sponsoring broker where the security is held (e.g. Selfwealth's PID is 3772)

If held externally, you will find the correct details on a recent CHESS Holding Statement or by contacting the other broker.

#### 9. CONSIDERATION

Full amount paid in settlement of the transfer of securities. Purchases should reflect the market price of shares as at the date of the transfer (See 10. Date of Transfer) To calculate - multiply the number of units to be transferred by the market price.

#### 10. DATE OF TRANSFER

Insert the date of purchase or completion of the off-market transfer. This can be an estimate, but must not preced three months prior to form submission.

## 11. FULL NAME OF TRANSFEREE/S (BUYER/S)

Insert full name of Buyer, including the account designation, if applicable.

If held externally, check a holding statement to ensure the correct registered name is provided on the form.

### 12, FULL POSTAL ADDRESS OF TRANSFEREE/S (BUYER/S)

Insert full address, including the postcode.

## 13, TRANSFEREE/S (BUYER/S) HOLDER IDENTIFICATION NUMBER (HIN)

Please quote the HIN of the Buyer/s in which the security is to be transferred to.

## 14. TRANSFEREE/S (BUYER/S) TRADING ACCOUNT

The trading account number where the shares will be transferred to. If the Buyer's account is held a Selfwealth, this would be the Selfwealth ID. To locate these details, log into your trading account and select your Portfolio > Trading Account > Account Details

## 15. BROKER PID

The Buyer/s sponsoring broker where the security is held (e.g. Selfwealth's PID is 3772).

If held externally, you will find the correct details on a recent CHESS Holding Statement or by contacting the other broker.

## 16 - 18. SIGNATURE/S

- (vi) Individuals The securityholder must sign
- (vii) Joint Holdings Where the holding is to be registered in more than one name, all of the proposed securityholders must sign
- (viii) Power of Attorney To sign as power of attorney, you must have already lodged it with the registry.

Alternatively, attach a certified photocopy of the power of attorney to this form.

- (ix) Deceased Estate When the holding is in the name of an estate, all executors/administrators are required to sign.

  (Probate requirements must also be complied with)
- (x) Companies Director, Company Secretary, Sole Director and Sole Company Secretary or Sole Director (no Company Secretary) can sign.

Please sign in the appropriate box which indicates the office held by you.

## 17 - 19, DATE SIGNED

Insert the date when the Seller/s and Buyer/s signed, respectively.