



Transferring shares from Selfwealth to a share registry

Complete this form to transfer CHESSE-sponsored holdings from your Selfwealth trading account/HIN to issuer-sponsored.

Once completed and signed (by all authorised signatories), return to **support@selfwealth.com.au**

Your holdings will be converted to Issuer Sponsored in the exact same registration details as your Selfwealth/CHESSE registration details, including middle name/s, joint names, account designation (if applicable), and address.

- Your Selfwealth/FNZ registration details can be located by selecting your portfolio > Trading Account > Account Details or Via Selfwealth account > select Portfolio > Trading Account > Account Details
- If transferring your holdings onto an existing SRN, you will need to provide your latest Issuer Statement for review. Please note, if the details provided do not match against the share registry, then a new SRN may be generated. Should this occur, please contact the relevant share registry.

Once your transfer request is completed, you will receive a statement confirming your SRN number from the respective share registry.

Your Selfwealth account details

Selfwealth ID

S-

Account name

Account designation *if applicable*

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A/C >

Registered address

Ticker code <i>ASX only</i>	Security name	Shareholder Reference Number (SRN)*	Quantity of shares/units
EG. SWF	Selfwealth Ltd	I0000000000	30

*If transferring your holding back onto an existing SRN, please include your latest Issuer-sponsored Holdings Statement for all relevant holdings.

Agreement & Acknowledgement

I/We authorise Selfwealth/FNZ Custodians (Australia) to transfer all the above listed CHESS-sponsored holdings on my trading account to issuer-sponsored holdings.

Digital signatures are not accepted. Please ensure the form is signed with an ink pen. No whiteout to be used otherwise the form will be deemed invalid. All account holders must sign.

Account holder 1

/ Signature

Digital signature not accepted

Account holder 2

/ Signature

Digital signature not accepted

Selfwealth Ltd. ABN 52 154 324 428 AFSL 421789 Level 7, 130 Lonsdale Street, Melbourne, VIC, 3000.
 The ASX Clearing, Trading & Settlement Participant for Selfwealth is FNZ Custodians (Australia) Pty Ltd. PID 03772
 Level 1, 99 Elizabeth Street, NSW, 2000. ABN 88 624 689 694 AFSL 507452