

Off-Market Transfer Change of Trustee

Complete this form to transfer Off-market a list of securities from an old trustee account/name (Seller) to a new trustee account/name (Buyer).

- You will need to submit a new online application with Selfwealth/FNZ in the name of the new trustee (Buyer).
- A certified copy of the Trust Deed or Deed of Amendment must be provided.
- To locate your Selfwealth trading account details, please login to your Selfwealth account. The information will be visible in the Trading Account section, under Account Details.
- Please note, this transaction may incur a standard fee of \$27.50 per security.

Once completed and signed (by all authorised signatories), return to **support@selfwealth.com.au** along with the relevant documentation.

Seller(s)/Transferor(s) details

Registration name **Please use BLOCK letters**

Account designation *if applicable*

Registered address

State Postcode

Trading account number

HIN

Buyer(s)/Transferee(s) details

Registration name **Please use BLOCK letters**

Account designation *if applicable*

Registered address

State Postcode

Trading account number

HIN

Details of security

Date of transfer

Ticker code ASX only	Security name	Units	Consideration (AUD\$)
EG. SWF	Selfwealth Ltd	5,000	\$950

I/We the registered holder(s) and undersigned Seller(s) for the above consideration do hereby transfer to the above name(s) hereinafter called the Buyer(s) the securities as specified above standing in my/our name(s) in the books of the above named Company, subject to the several conditions on which I/We held the same at the time of signing hereof and I/We the Buyer(s) do hereby agree to accept the said securities subject to the same conditions. I/We have not received any notice of revocation of the power of attorney by death of the grantor or otherwise, under which this transfer is signed (if applicable).

Seller(s)/Transferor(s) name(s)

Account holder 1

/ /

Signature

Digital signature not accepted

Account holder 2

/ /

Signature

Digital signature not accepted

Account holder 3

/ /

Signature

Digital signature not accepted

Buyer(s)/Transferee(s) name(s)

Account holder 1

/ /

Signature

Digital signature not accepted

Account holder 2

/ /

Signature

Digital signature not accepted

Account holder 3

/ /

Signature

Digital signature not accepted

Selfwealth Ltd. ABN 52 154 324 428 AFSL 421789 Level 7, 130 Lonsdale Street, Melbourne, VIC, 3000.

The ASX Clearing, Trading & Settlement Participant for Selfwealth is FNZ Custodians (Australia) Pty Ltd. PID 03772

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