

## Your Selfwealth account details

Selfwealth ID

Phillip Capital ID

Account designation *if applicable*

Ticker code	Security name	Sell or Exercise	Quantity of shares/units
EG. SWF	Selfwealth Pty Ltd		30

## Agreement & Acknowledgement

I/We authorise Selfwealth/Phillip Capital to attempt to execute the above order on a best efforts basis. Any applicable fees will be borne by the holders' USD Cash account at Selfwealth.

Account holder 1

  


Date  Signature \_\_\_\_\_

*Digital signature not accepted*

Account holder 2

  


Date  Signature \_\_\_\_\_

*Digital signature not accepted*

Please note: Manual bookings are subject to processing times. While we aim to complete all requests as soon as practical, delays may occur, and trades will only be executed once fully processed and confirmed.