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Issuer-Sponsored Holdings Transfer Form

Complete this form to transfer issuer-sponsored holdings to your Selfwealth trading account.

'Issuer-sponsored' holdings are shares that are not sponsored under CHESS with a broker, but are allocated at a share registry.

For your conversion to be successful, the registration details on your issuer-sponsored statements must match with your CHESS registration details, including joint names, account designation (if applicable), and address.

If your issuer holding is registered differently, contact the share registry to amend the registration.

Your CHESS registration details are located by selecting your Selfwealth account avatar (top right) > Settings > Locate the details under 'My Portfolios'.

Once completed and signed (by all authorised signatories), return to support@selfwealth.com.au along with the following:

1 x copy of your latest issuer-holding or dividend statement(s) dated within the last three months.

For your first issuer Sponsored Transfer request, contact Selfwealth to have a Biometrics Check completed.

These are your details at the share registry. Check to ensure the name and address are the same as your CHESS registration details at Selfwealth.

Selfwealth

Selfwealth Limited
ABN: 52 154 324 428 AFSL 421789

All Registry Communications to:
Link Market Services Limited
Locked Bag A14
Sydney South NSW 1225 Australia
Telephone: +61 1 200 554 474
Facsimile: +61 2 9257 0303
Email: registrars@linkmarketservices.com.au
Website: www.linkmarketservices.com.au

Security Code SWF

SECURITYHOLDER
REFERENCE NUMBER (SRN): 1000000000

STATEMENT DATE: 03/04/2023

MR. JOHN SMITH
1/1 MELBOURNE STREET
MELBOURNE VIC 3000

SWF - FULLY PAID ORDINARY SHARES
ISSUER SPONSORED HOLDING STATEMENT

DATE	TRANSACTION TYPE	INCREASE	DECREASE	HOLDING BALANCE
03/04/2023	OPENING BALANCE:			30
	Option Exercised		0	
	CLOSING BALANCE			30

LINK MARKET SERVICES

NOTE: The closing balance shown includes all transactions registered as at end of day on the date indicated. Securityholders should not rely on the balance shown in this statement as being a complete record of their current holding and the issuer will not be liable for any financial loss incurred by a securityholder who relies on the balance shown without making their own adjustments for any transfers relating to market and off market transactions which have yet to be registered.

Please note your Securityholder Reference Number (SRN) recorded above. This SRN must be used in all communications with the company or registry and with your stockbroker when buying or selling these securities. This statement is an important document and should be kept in a safe place. If lost or destroyed a charge will be levied for a replacement statement. Full terms and conditions of the above securities can be obtained from the registry.

THE AUSTRALIAN TAXATION OFFICE (ATO) ADVISES YOU TO KEEP THIS STATEMENT. DISPOSAL OF SECURITIES MAY LEAD TO CAPITAL GAINS TAX. PHONE THE ATO ON 1300 720 992 IF YOU NEED THE 'GUIDE TO CAPITAL GAINS TAX'.

This is where to find your Security Holder Reference Number (SRN).

Please ensure that the copy of the SRN statement provided was issued **within the last three months**.

This would be your latest balance available to transfer.

Selfwealth Pty Ltd ABN 52 154 324 428 AFSL No. 421789 Level 7, 130 Lonsdale Street, Melbourne, VIC, 3000.
The ASX Clearing, Trading & Settlement Participant for Selfwealth is FNZ Custodians (Australia) Pty Ltd. PID 03772
Level 1, 99 Elizabeth Street, NSW, 2000. ABN 88 624 689 694 AFSL 507452

